



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

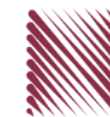
20th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, March 20, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,387.41	12.11	0.16%	8.36%	7,492.90	6,357.12	42.97	1.71	22.52	3.32
Premier Index	8,081.09	6.99	0.09%	8.08%	8,219.10	6,899.51	33.32	1.90	21.23	3.62
Main Index	6,116.31	33.57	0.55%	9.81%	6,164.63	5,311.80	9.66	1.04	27.00	2.31
NIC 50 Index	9,401.03	8.63	0.09%	8.46%	9,513.10	8,000.20	32.62	1.90	21.23	3.62

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	34.19	132.34
Premier Index	27.73	88.77
Main Index	6.46	43.57
NIC 50 Index	31.00	98.11

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Amar Finance and Leasing	0.074	7	15.88%
Kuwait National Cinema	1.420	20,474	9.31%
Tamdeen Investment	0.600	30	8.89%
Gulf Investment House	0.377	2,815	5.60%
Al Soor Fuel Marketing	0.143	322	4.38%

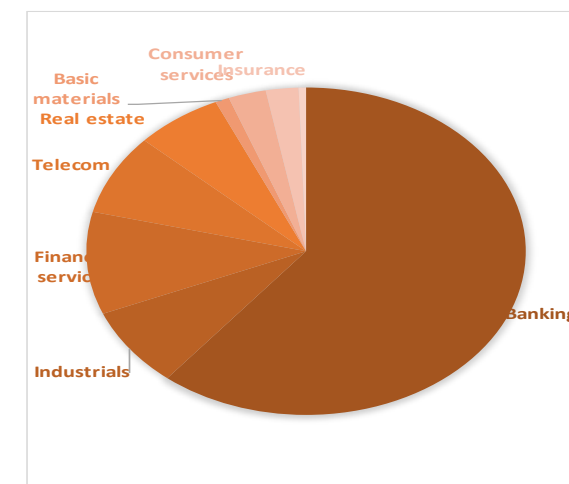
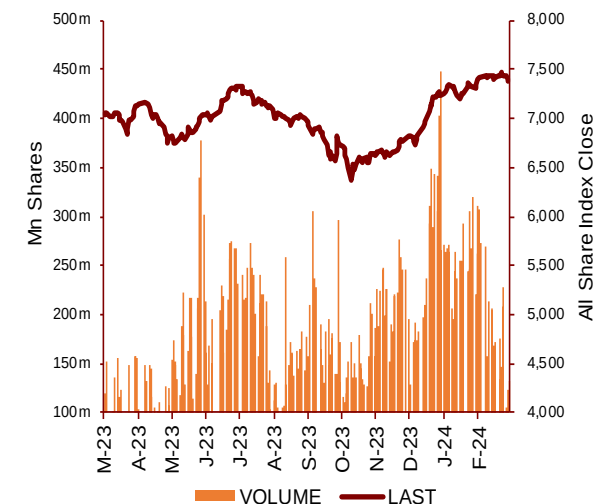
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.804	4.94	0.12%
National Bank of Kuwait	0.970	4.33	0.41%
Kuwait Projects Company Holdin	0.131	2.96	1.55%
IFA Hotels and Resorts	1.131	1.89	1.16%
Mobile Telecommunications	0.497	1.72	-0.80%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	55	55	37
Premier Index	14	8	3
Main Index	41	47	34
NIC 50 Index	27	14	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Alimtiarz Investment Group	0.048	341,517	-6.25%
Credit Rating and Collection	0.045	8,605	-5.45%
Palms Agro Production	0.168	5,942	-5.08%
Metal and Recycling	0.095	848	-5.00%
Hayat Communications	0.089	4,675	-4.30%

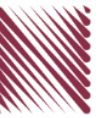
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Projects Company H	0.131	22.90	1.55%
GFH Financial Group	0.087	9.26	-0.69%
Asiya Capital Investments	0.044	7.57	-3.48%
Alimtiarz Investment Group	0.048	7.07	-6.25%
Kuwait Finance House	0.804	6.15	0.12%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,789.68	3.220	0.18%	8.4%	1,819.4	1,528.9	25.765	1.11	18.41	2.96
Industrials	1,004.66	-3.860	-0.38%	11.1%	1,042.6	853.7	3.339	1.02	17.41	2.84
Financial services	1,380.97	8.850	0.64%	13.2%	1,399.6	1,139.0	4.278	1.14	40.24	2.11
Telecom	1,106.81	-7.420	-0.67%	0.8%	1,203.3	1,011.3	3.371	1.21	12.23	4.80
Real estate	1,288.91	6.490	0.51%	5.7%	1,338.7	1,071.7	2.715	0.71	23.29	1.42
Basic materials	777.13	-0.950	-0.12%	4.3%	980.0	732.4	0.438	1.61	9.74	10.54
Consumer services	724.75	5.800	0.81%	9.2%	724.1	437.7	1.172	2.89	16.55	2.34
Insurance	2,554.84	-5.280	-0.21%	11.7%	2,574.9	1,640.5	1.018	1.33	18.85	4.03
Health care	478.71	0.000	0.00%	-0.7%	487.2	397.7	0.230	1.62	12.80	2.54
Energy	1,034.92	0.200	0.02%	9.0%	1,099.9	893.6	0.209	0.90	15.18	2.13
Utilities	447.37	2.630	0.59%	-2.3%	547.4	429.0	0.187	1.55	14.85	7.10
Consumer goods	1,732.62	27.000	1.58%	6.3%	1,760.6	1,403.7	0.219	1.26	105.88	0.96
Technology	1,942.42	0.000	0.00%	235.8%	2,168.0	524.5	0.027	2.26	NM	-
	7,387.41	12.11	0.16%	8.4%	7,492.9	6,357.1	42.97	1.71	22.52	3.32



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



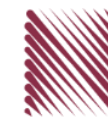
Premier Market

Wednesday, March 20, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.970	0.004	0.41%	1.78	14.28	3.62	7,692	-1%	9%	4.33	4.47	12.9%	1.6%	1.028	0.838	22.23%
Kuwait Finance House	0.804	0.001	0.12%	2.01	20.90	2.49	11,708	-1%	11%	4.94	6.15	9.6%	1.8%	0.818	0.659	33.84%
Mobile Telecommunications	0.497	-0.004	-0.80%	1.73	9.98	6.99	2,151	-1%	-2%	1.72	3.44	17.4%	5.8%	0.572	0.451	6.22%
Boubyan Bank	0.611	-0.005	-0.81%	2.41	32.57	1.30	2,421	-5%	2%	1.36	2.21	7.6%	1.0%	0.695	0.563	7.00%
Agility Public Warehousing	0.590	-0.004	-0.67%	0.85	17.89	0.00	1,506	-1%	16%	0.65	1.10	5.3%	3.2%	0.663	0.498	4.35%
Mabanee Co.	0.831	0.005	0.61%	1.76	16.83	1.69	1,094	2%	-1%	1.17	1.41	10.9%	5.2%	0.894	0.680	3.16%
Gulf Bank	0.291	0.000	0.00%	1.29	13.91	4.12	1,054	0%	4%	1.65	5.63	9.3%	1.0%	0.300	0.235	3.05%
Burgan Bank	0.208	0.005	2.46%	0.71	20.80	2.96	717	1%	21%	0.63	3.01	3.6%	0.6%	0.229	0.157	2.07%
Human Soft Holding	3.318	0.027	0.82%	3.34	10.14	10.64	424	-2%	-2%	0.08	0.03	32.1%	27.6%	3.845	2.972	1.23%
Warba Bank	0.189	0.000	0.00%	1.00	23.45	1.54	389	0%	2%	0.26	1.36	4.3%	0.4%	0.231	0.165	1.13%
Boubyan Petrochemical	0.608	0.001	0.16%	1.25	12.74	9.88	324	0%	4%	0.30	0.49	9.7%	5.1%	0.830	0.571	0.94%
Kuwait Projects Company Holding	0.131	0.002	1.55%	0.75	32.83	0.00	596	2%	25%	2.96	22.90	1.9%	0.3%	0.142	0.102	1.72%
Al Ahli Bank of Kuwait	0.258	0.002	0.78%	0.98	13.94	3.52	609	1%	11%	0.04	0.15	6.3%	0.7%	0.332	0.208	1.76%
National Industries Group Holding	0.224	-0.001	-0.44%	1.06	20.49	2.12	506	-6%	10%	0.48	2.15	5.3%	3.1%	0.243	0.176	1.46%
Boursa Kuwait Securities Co	2.123	0.008	0.38%	6.64	26.98	3.50	426	4%	23%	0.40	0.19	24.4%	18.3%	2.140	1.641	1.23%
Kuwait International Bank	0.169	0.000	0.00%	0.61	17.24	2.96	259	2%	13%	0.25	1.50	3.6%	0.5%	0.179	0.141	0.75%
Jazeera Airways	1.145	0.005	0.44%	9.88	41.10	2.46	252	2%	-18%	0.44	0.38	19.8%	2.2%	2.200	0.955	0.73%
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-1%	15%	0.04	0.18	-2.6%	-0.6%	0.215	0.162	0.57%
Mezzan Holding	0.632	0.007	1.12%	1.78	17.11	1.92	196	2%	10%	0.52	0.83	10.8%	4.6%	0.632	0.360	0.57%
Gulf Cable and Electrical Industries Group	1.356	-0.029	-2.09%	1.23	13.41	4.33	283	-9%	4%	0.34	0.25	9.2%	NM	1.540	0.999	0.82%
National Investments	0.269	0.001	0.37%	1.24	51.73	10.45	214	-5%	13%	0.21	0.78	2.2%	1.7%	0.308	0.182	0.62%
Alimtiarz Investment Group	0.048	-0.003	-6.25%	0.32	NM	0.00	49	-15%	-15%	0.34	7.07	-6.2%	-3.9%	0.073	0.047	0.14%
Kuwait Real Estate	0.227	0.001	0.44%	1.52	18.37	1.29	211	-1%	11%	0.75	3.31	8.7%	3.3%	0.261	0.102	0.61%
Integrated Holding	0.538	-0.004	-0.74%	2.19	37.81	2.77	136	10%	5%	0.08	0.15	5.8%	3.7%	0.555	0.351	0.39%
Kuwait Telecommunications	0.591	-0.004	-0.67%	2.42	18.06	5.88	590	-2%	5%	0.56	0.94	13.5%	7.5%	0.631	0.520	1.71%
Salhia Real Estate	0.490	0.004	0.82%	1.49	16.66	3.09	267	7%	14%	0.34	0.69	9.2%	3.7%	0.550	0.383	0.77%
ALI ALGanim	1.190	0.006	0.51%	8.25	11.45	5.91	326	1%	13%	0.57	0.48	36.6%	16.2%	1.287	0.865	0.94%
Kuwait Investment	0.196	0.001	0.51%	5.19	14.63	2.56	103	-1%	54%	0.44	2.26	6.1%	4.1%	0.227	0.110	0.30%
Arzan Financial Group for Financing and Investment	0.200	-0.001	-0.50%	5.68	29.63	1.95	163	-11%	-5%	0.32	1.61	4.6%	3.6%	0.249	0.099	0.47%
Aayan Leasing and Investment	0.183	0.001	0.55%	5.54	9.82	4.12	122	2%	5%	0.00	0.00	13.1%	8.9%	0.191	0.122	0.35%
Commercial Real Estate	0.129	0.000	0.00%	5.09	25.80	2.26	228	8%	26%	0.53	4.13	3.1%	1.8%	0.136	0.092	0.66%
Heavy Engineering Industries and Shipbuilding	0.815	0.000	0.00%	6.28	20.66	3.68	147	-4%	-1%	0.21	0.25	9.8%	3.9%	0.890	0.574	0.42%
GFH Financial Group	0.087	-0.001	-0.69%	5.32	9.83	5.80	322	9%	13%	0.81	9.26	10.4%	1.0%	0.095	0.072	0.93%
Total		6.99	0.09%	1.90	21.23	3.62	34,598	-0.9%	8.1%	25.42	69.14					100%

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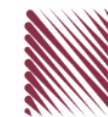
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.970	0.004	0.41%	1.78	14.3	3.62	7,692	-1.1%	8.5%	12.9%	1.6%
Kuwait Finance House	0.804	0.001	0.12%	2.01	20.9	2.49	11,708	-0.7%	10.7%	9.6%	1.8%
Mobile Telecommunications	0.497	-0.004	-0.80%	1.73	10.0	6.99	2,151	-1.0%	-2.0%	17.4%	5.8%
Boubyan Bank	0.611	-0.005	-0.81%	2.41	32.6	1.30	2,421	-4.5%	1.8%	7.6%	1.0%
Agility Public Warehousing	0.590	-0.004	-0.67%	0.85	17.9	0.00	1,506	-1.5%	15.9%	5.3%	3.2%
Mabane Co.	0.831	0.005	0.61%	1.76	16.8	1.69	1,094	1.8%	-1.4%	10.9%	5.2%
Gulf Bank	0.291	0.000	0.00%	1.29	13.9	4.12	1,054	-0.3%	3.6%	9.3%	1.0%
Burgan Bank	0.208	0.005	2.46%	0.71	20.8	2.96	717	1.4%	20.9%	3.6%	0.6%
Human Soft Holding	3.318	0.027	0.82%	3.34	10.1	10.64	424	-1.8%	-2.4%	32.1%	27.6%
Warba Bank	0.189	0.000	0.00%	1.00	23.4	1.54	389	0.0%	1.6%	4.3%	0.4%
Boubyan Petrochemical	0.608	0.001	0.16%	1.25	12.7	9.88	324	-0.2%	3.9%	9.7%	5.1%
Kuwait Projects Company Holding	0.131	0.002	1.55%	0.75	32.8	0.00	596	2.4%	24.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.170	0.001	0.59%	1.55	14.8	7.10	187	0.0%	-1.7%	10.6%	2.7%
National Industries Group Holding	0.224	-0.001	-0.44%	1.06	20.5	2.12	506	-6.3%	9.8%	5.3%	3.1%
Boursa Kuwait Securities Co	2.123	0.008	0.38%	6.64	27.0	3.50	426	4.1%	23.1%	24.4%	18.3%
Kuwait International Bank	0.169	0.000	0.00%	0.61	17.2	2.96	259	2.4%	12.7%	3.6%	0.5%
Jazeera Airways	1.145	0.005	0.44%	9.88	41.1	2.46	252	1.9%	-17.6%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-1.4%	15.0%	-2.6%	-0.6%
Mezzan Holding	0.632	0.007	1.12%	1.78	17.1	1.92	196	1.9%	9.9%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.356	-0.029	-2.09%	1.23	13.4	4.33	283	-8.6%	3.5%	9.2%	7.4%
National Investments	0.269	0.001	0.37%	1.24	51.7	10.45	214	-4.9%	12.6%	2.2%	1.7%
Alimti az Investment Group	0.048	-0.003	-6.25%	0.32	NM	0.00	49	-14.9%	-15.0%	-6.2%	-3.9%
Kuwait Real Estate	0.227	0.001	0.44%	1.52	18.4	1.29	211	-0.9%	10.7%	8.7%	3.3%
Integrated Holding	0.538	-0.004	-0.74%	2.19	37.8	2.77	136	9.8%	5.5%	5.8%	3.7%
Kuwait Telecommunications	0.591	-0.004	-0.67%	2.42	18.1	5.88	590	-1.8%	5.0%	13.5%	7.5%
Salhia Real Estate	0.490	0.004	0.82%	1.49	16.7	3.09	267	6.5%	14.2%	9.2%	3.7%
ALI ALGanim	1.190	0.006	0.51%	3.95	11.5	5.91	326	1.1%	12.7%	36.6%	16.2%
Kuwait Investment	0.196	0.001	0.51%	0.89	14.6	2.56	103	-0.5%	54.3%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.200	-0.001	-0.50%	1.38	29.6	1.95	163	-10.7%	-4.8%	4.6%	3.6%
Aayan Leasing and Investment	0.183	0.001	0.55%	1.24	9.8	4.12	122	2.2%	5.2%	13.1%	8.9%
Commercial Real Estate	0.129	0.000	0.00%	0.79	25.8	2.26	228	7.5%	26.5%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.815	0.000	0.00%	1.98	20.7	3.68	147	-4.2%	-0.6%	9.8%	3.9%
GFH Financial Group	0.087	-0.001	-0.69%	1.02	9.8	5.80	322	8.7%	13.4%	10.4%	1.0%
Total		6.99	0.09%	1.90	21.23	3.62	32,993	-0.9%	8.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,081	6.99	0.09%	8,033	7,696	40	32,993	-0.9%	8.1%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Burgan Bank	0.208	0.005	2.46%	0.197	0.189	52	717	1.4%	20.9%	0.229	0.157
Kuwait Projects Company Holding	0.131	0.002	1.55%	0.116	0.119	60	596	2.4%	24.8%	0.142	0.102
Mezzan Holding	0.632	0.007	1.12%	0.608	0.536	63	196	1.9%	9.9%	0.632	0.360
Human Soft Holding	3.318	0.027	0.82%	3.392	3.318	39	424	-1.8%	-2.4%	3.845	2.972
Mabanee Co.	0.831	0.005	0.61%	0.812	0.828	54	1,094	1.8%	-1.4%	0.894	0.680

Middel Performrs (Today`s Price Change)

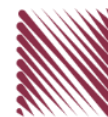
Shamal Al-Zour Al-Oula Power & Water	0.170	0.001	0.59%	0.171	0.182	50	187	0.0%	-1.7%	0.208	0.163
ALI ALGanim	1.190	0.006	0.51%	1.148	1.105	55	326	1.1%	12.7%	1.287	0.865
Jazeera Airways	1.145	0.005	0.44%	1.183	1.508	56	252	1.9%	-17.6%	2.200	0.955
National Bank of Kuwait	0.970	0.004	0.41%	0.973	0.928	39	7,692	-1.1%	8.5%	1.028	0.838
Boursa Kuwait Securities Co	2.123	0.008	0.38%	2.037	1.879	74	426	4.1%	23.1%	2.140	1.641
National Investments	0.269	0.001	0.37%	0.281	0.235	35	214	-4.9%	12.6%	0.308	0.182
Kuwait Finance House	0.804	0.001	0.12%	0.790	0.747	42	11,708	-0.7%	10.7%	0.818	0.659
Gulf Bank	0.291	0.000	0.00%	0.100	0.100	41	1,054	-0.3%	3.6%	1.210	0.996
Warba Bank	0.189	0.000	0.00%	0.190	0.193	55	389	0.0%	1.6%	0.231	0.165
National Industries Group Holding	0.224	-0.001	-0.44%	0.231	0.212	17	506	-6.3%	9.8%	0.243	0.176
Agility Public Warehousing	0.590	-0.004	-0.67%	0.584	0.576	40	1,506	-1.5%	15.9%	0.663	0.498
Integrated Holding	0.538	-0.004	-0.74%	0.523	0.457	77	136	9.8%	5.5%	0.555	0.351

Bottom 5 Performrs (Today`s Price Change)

Mobile Telecommunications	0.497	-0.004	-0.80%	0.515	0.506	43	2,151	-1.0%	-2.0%	0.572	0.451
Boubyan Bank	0.611	-0.005	-0.81%	0.628	0.615	18	2,421	-4.5%	1.8%	0.695	0.563
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.207	0.186	37	197	-1.4%	15.0%	0.215	0.162
Gulf Cable and Electrical Industries Group	1.356	-0.029	-2.09%	1.462	1.276	21	283	-8.6%	3.5%	1.540	0.999
Alimtiiaz Investment Group	0.048	-0.003	-6.25%	0.058	0.061	25	49	-14.9%	-15.0%	0.073	0.047

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.970	0.004	0.41%	1.78	14.28	3.62	7,692	-1.1%	8.5%	4.33	4.47	12.9%	1.6%	1.028	0.838	17.91%
Kuwait Finance House	0.804	0.001	0.12%	2.01	20.90	2.49	11,708	-0.7%	10.7%	4.94	6.15	9.6%	1.8%	0.818	0.659	27.26%
Boubyan Bank	0.611	-0.005	-0.81%	2.41	32.57	1.30	2,421	-4.5%	1.8%	1.36	2.21	7.6%	1.0%	0.695	0.563	5.64%
Commercial Bank of Kuwait	0.511	-0.001	-0.20%	1.39	8.56	4.79	916	-0.6%	-1.7%	0.00	0.00	16.8%	2.6%	0.730	0.480	2.13%
Gulf Bank	0.291	0.000	0.00%	1.29	13.91	4.12	1,054	-0.3%	3.6%	1.65	5.63	9.3%	1.0%	0.300	0.235	2.45%
Burgan Bank	0.208	0.005	2.46%	0.71	20.80	2.96	717	1.4%	20.9%	0.63	3.01	3.6%	0.6%	0.229	0.157	1.67%
Warba Bank	0.189	0.000	0.00%	1.00	23.45	1.54	389	0.0%	1.6%	0.26	1.36	4.3%	0.4%	0.231	0.165	0.91%
Al Ahli Bank of Kuwait	0.258	0.002	0.78%	0.98	13.94	3.52	609	0.8%	10.7%	0.04	0.15	6.3%	0.7%	0.332	0.208	1.42%
Kuwait International Bank	0.169	0.000	0.00%	0.61	17.24	2.96	259	2.4%	12.7%	0.25	1.50	3.6%	0.5%	0.179	0.141	0.60%
Total Banking Sector - 9 Companies							25,765			13.46	24.48					59.98%

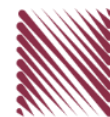
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.608	0.001	0.16%	1.25	12.74	9.88	324	-0.16%	3.93%	0.30	0.49	9.7%	5.1%	0.830	0.571	0.76%
Al Kout Industrial Projects	0.750	-0.017	-2.22%	2.29	10.22	6.52	76	-2.22%	-6.83%	0.00	0.00	23.2%	17.6%	0.900	0.429	0.18%
Kuwait Foundry	0.580	0.010	1.75%	2.89	6.27	18.84	38	1.58%	40.44%	0.07	0.13	39.3%	37.6%	0.590	0.268	0.09%
Total Basic Materials - 3 Companies							438			0.37	0.62					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.632	0.007	1.12%	1.78	17.11	1.92	196	1.9%	9.9%	0.52	0.83	10.8%	4.6%	0.632	0.360	0.46%
Livestock Transport and Trading	0.109	-0.002	-1.80%	0.74	194.64	0.00	23	-3.5%	11.2%	0.03	0.29	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							219			0.55	1.12					0.51%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.145	0.005	0.44%	9.88	41.10	2.46	252	1.9%	-17.6%	0.44	0.38	19.8%	2.2%	2.200	0.955	0.59%
Kuwait National Cinema	1.420	0.121	9.31%	1.55	12.38	4.62	131	15.0%	18.6%	0.02	0.02	12.9%	5.1%	1.420	0.940	0.31%
Oula Fuel Marketing	0.137	-0.001	-0.72%	0.79	11.91	3.62	55	-2.8%	-0.7%	0.00	0.02	6.9%	3.5%	0.180	0.125	0.13%
Al Soor Fuel Marketing	0.143	0.006	4.38%	0.82	14.01	3.65	58	1.4%	4.4%	0.00	0.00	5.9%	4.3%	0.168	0.120	0.13%
Sultan Center Food Products	0.100	0.001	1.02%	0.49	NM	0.00	28	-8.7%	10.6%	0.00	0.00	-7.8%	-1.4%	0.149	0.082	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.131	0.013	1.16%	13.27	19.29	0.00	207	12.2%	41.4%	1.89	1.67	97.2%	5.3%	1.142	0.058	0.48%
Kuwait Resorts	0.081	-0.002	-2.17%	0.53	17.42	3.51	16	-1.6%	14.7%	0.09	1.11	3.0%	2.7%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.144	0.004	2.86%	1.08	16.09	4.29	16	10.8%	50.0%	0.25	1.76	7.0%	3.6%	0.151	0.089	0.04%
Al Eid Food	0.194	0.000	0.00%	1.50	12.77	2.34	59	1.0%	8.4%	0.05	0.23	12.2%	9.6%	0.210	0.163	0.14%
Kuwait Hotels	0.196	0.000	0.00%	1.97	12.73	0.00	11	4.3%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.168	-0.009	-5.08%	1.60	28.09	0.00	9	-16.0%	107.4%	0.01	0.03	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.190	0.006	0.51%	3.95	11.45	5.91	326	1.1%	nm	0.57	0.48	36.6%	16.2%	1.287	0.865	0.76%
Total Consumer Services - 13 Companies							1,172			3.32	5.72					2.73%

DAILY MARKET COVERAGE REPORT

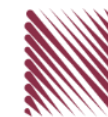
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.255	-0.004	-1.54%	2.06	5.44	13.00	287	-3.0%	0.4%	0.14	0.55	34.6%	11.8%	0.374	0.237	0.67%
Kuwait Projects Company Holding	0.131	0.002	1.55%	0.75	32.83	0.00	596	2.4%	24.8%	2.96	22.90	1.9%	0.3%	0.142	0.102	1.39%
National Industries Group Holding	0.224	-0.001	-0.44%	1.06	20.49	2.12	506	-6.3%	9.8%	0.48	2.15	5.3%	3.1%	0.243	0.176	1.18%
Boursa Kuwait Securities Co	2.123	0.008	0.38%	6.64	26.98	3.50	426	4.1%	23.1%	0.40	0.19	24.4%	18.3%	2.140	1.641	0.99%
GFH Financial Group	0.087	-0.001	-0.69%	1.02	9.83	5.80	322	8.7%	13.4%	0.81	9.26	10.4%	1.0%	0.095	0.072	0.75%
National Investments	0.269	0.001	0.37%	1.24	51.73	10.45	214	-4.9%	12.6%	0.21	0.78	2.2%	1.7%	0.308	0.182	0.50%
Tamdeen Investment	0.600	0.049	8.89%	0.62	14.75	2.18	201	26.1%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.47%
Alimtiqaz Investment Group	0.048	-0.003	-6.25%	0.32	NM	0.00	49	-14.9%	-15.0%	0.34	7.07	-6.2%	-3.9%	0.073	0.047	0.11%
Commercial Facilities	0.193	0.004	2.12%	0.61	11.55	8.47	98	2.7%	21.4%	0.04	0.20	5.3%	3.0%	0.199	0.149	0.23%
Aayan Leasing and Investment	0.183	0.001	0.55%	1.24	9.82	4.12	122	2.2%	5.2%	0.00	0.00	13.1%	8.9%	0.191	0.122	0.28%
Kuwait Investment	0.196	0.001	0.51%	0.89	14.63	2.56	103	-0.5%	54.3%	0.44	2.26	6.1%	4.1%	0.227	0.110	0.24%
Noor Financial Investment	0.219	0.005	2.34%	0.99	3.01	2.34	112	-13.4%	-3.1%	0.02	0.07	37.4%	28.6%	0.262	0.143	0.26%
Arzan Financial Group for Financing and Investment	0.200	-0.001	-0.50%	1.38	29.63	1.95	163	-10.7%	-4.8%	0.32	1.61	4.6%	3.6%	0.249	0.099	0.38%
Kuwait Financial Centre	0.134	0.005	3.88%	0.63	16.14	3.88	67	5.5%	32.7%	0.18	1.33	4.0%	4.7%	0.139	0.090	0.16%
Gulf Investment House	0.377	0.020	5.60%	3.48	66	0.00	152	-1.6%	14.2%	0.00	0.01	5.4%	5.7%	0.421	0.309	0.36%
Arabi Group Holdings	0.510	-0.006	-1.16%	3.91	NM	0.00	176	-4.4%	-0.6%	0.03	0.06	-20.4%	-2.4%	0.607	0.207	0.41%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	0.97	NM	0.00	22	9.6%	23.1%	0.00	0.00	-12.0%	-4.1%	0.100	0.073	0.05%
Privatization Holding	0.039	0.001	2.63%	0.37	NM	0.00	24	-7.6%	34.5%	0.01	0.25	-8.6%	-5.4%	0.044	0.022	0.06%
Asiya Capital Investments	0.044	-0.002	-3.48%	0.53	NM	0.00	36	-4.5%	2.1%	0.34	7.57	-23.5%	-23.1%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.094	-0.001	-1.05%	0.68	15.48	5.29	34	-4.1%	-1.1%	0.00	0.02	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.056	0.000	0.72%	0.57	NM	0.00	22	-3.1%	3.0%	0.01	0.27	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.103	0.000	0.00%	0.59	47.03	9.71	35	-1.9%	19.8%	0.03	0.28	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.040	0.000	-0.99%	0.75	NM	0.00	18	-11.9%	9.0%	0.02	0.41	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.086	0.000	-0.12%	0.00	NM	4.29	26	-1.0%	-0.1%	0.00	0.01	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.074	0.001	1.65%	0.74	21.86	6.86	34	0.5%	9.1%	0.33	4.47	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.100	-0.004	-3.85%	0.94	178.57	0.00	21	17.5%	25.0%	0.01	0.05	0.5%	0.5%	0.122	0.074	0.05%
Bayan Investment	0.043	0.000	-0.46%	0.70	NM	0.00	9	-3.6%	9.9%	0.00	0.03	-21.0%	-10.5%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.070	-0.001	-0.71%	0.67	13.06	4.26	18	-4.8%	23.2%	0.00	0.05	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.031	0.000	-0.33%	0.92	254.17	0.00	13	-10.3%	10.1%	0.02	0.72	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.070	-0.002	-3.06%	0.54	NM	0.00	22	-5.7%	4.0%	0.00	0.06	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.109	0.001	0.93%	0.66	9.59	4.58	25	-2.7%	0.9%	0.12	1.14	NM	NM	0.126	0.100	0.06%
Osoul Investment	0.099	-0.001	-1.39%	0.89	24.50	5.98	13	2.0%	10.0%	0.03	0.33	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.101	0.000	-0.10%	1.21	NM	0.00	24	-4.8%	12.9%	0.00	0.03	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.074	0.010	15.88%	0.66	12.69	0.00	14	5.0%	16.4%	0.00	0.00	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.276	-0.003	-1.08%	1.72	59.40	0.00	20	1.5%	6.6%	0.34	1.23	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.399	0.000	0.00%	1.60	7.44	0.00	99	-5.2%	30.0%	0.28	0.70	NM	NM	0.453	0.079	0.23%
Credit Rating and Collection	0.045	-0.003	-5.45%	1.45	150.33	0.00	7	-15.2%	114.8%	0.01	0.19	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.020	0.000	1.56%	0.66	NM	0.00	6	-1.0%	13.4%	0.01	0.35	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.043	0.001	3.16%	0.71	1.55	0.00	7	-10.9%	25.0%	0.00	0.00	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.152	-0.006	-3.80%	1.45	NM	0.00	5	-10.6%	44.8%	0.00	0.00	NM	NM	0.311	0.070	0.01%
National Consumer Holding	0.110	-0.002	-1.79%	1.16	40.74	0.00	33	-5.2%	3.8%	0.12	1.07	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.402	0.003	0.75%	2.24	29.91	0.00	37	-9.9%	48.9%	0.00	0.00	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.092	-0.001	-1.07%	1.06	6.22	0.00	35	-7.0%	-3.7%	0.23	2.43	18.4%	5.6%	0.121	0.086	0.08%
Gulf Franchising Holding	0.075	-0.002	-2.98%	1.56	NM	0.00	3	-5.9%	32.4%	0.00	0.00	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,257			8.29	70.12					9.91%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

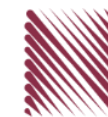


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.457	0.000	0.00%	0.97	13.49	4.38	69	-5.0%	-2.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.16%
Total Health Care - 2 Companies								230			0.00	0.00					0.53%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.590	-0.004	-0.67%	0.85	17.89	0.00	1,506	-1.5%	15.9%	0.65	1.10	5.3%	3.2%	0.663	0.498	3.51%
HUMN.KW	Human Soft Holding	3.318	0.027	0.82%	3.34	10.14	10.64	424	-1.8%	-2.4%	0.08	0.03	32.1%	27.6%	3.845	2.972	0.99%
ALAF.KW	Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-1.4%	15.0%	0.04	0.18	-2.6%	-0.6%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.200	0.005	2.56%	0.76	41.67	2.56	143	14.9%	49.3%	0.31	1.54	1.8%	1.2%	0.222	0.123	0.33%
CABL.KW	Gulf Cable and Electrical Industries Group	1.356	-0.029	-2.09%	1.23	13.41	4.33	283	-8.6%	3.5%	0.34	0.25	9.2%	7.4%	1.540	0.999	0.66%
INTG.KW	Integrated Holding	0.538	-0.004	-0.74%	2.19	37.81	2.77	136	9.8%	5.5%	0.08	0.15	5.8%	3.7%	0.555	0.351	0.32%
PCEM.KW	Kuwait Portland Cement	0.917	0.001	0.11%	1.24	14.09	7.64	92	1.3%	9.2%	0.00	0.00	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.174	0.000	0.00%	0.61	24.86	0.00	66	-2.2%	-2.8%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.15%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.815	0.000	0.00%	1.98	20.66	3.68	147	-4.2%	-0.6%	0.21	0.25	9.8%	3.9%	0.890	0.574	0.34%
NIBM.KW	National Industries	0.182	-0.002	-1.09%	0.74	16.22	5.43	64	7.7%	15.9%	0.00	0.01	4.6%	3.3%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.290	0.005	1.75%	1.07	13.85	7.02	34	5.1%	23.9%	0.00	0.01	7.8%	4.8%	0.302	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.444	0.001	0.23%	1.44	7.73	6.77	76	5.5%	-1.8%	0.36	0.82	19.4%	4.9%	0.464	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.056	-0.002	-3.14%	0.42	NM	0.00	15	-7.7%	5.7%	0.01	0.11	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.183	0.000	0.00%	0.96	12.65	6.56	18	2.8%	15.8%	0.01	0.08	7.6%	5.9%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.051	0.000	0.79%	0.43	NM	0.00	12	-4.1%	31.5%	0.01	0.17	NM	NM	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.084	0.000	0.00%	0.66	7.16	5.95	14	-0.7%	2.6%	0.00	0.02	9.2%	8.2%	0.095	0.068	0.03%
SPEC.KW	Specialities Group Holding	0.117	0.001	0.86%	0.62	9.57	5.75	20	0.9%	13.6%	0.02	0.20	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
MRCK.KW	Metal and Recycling	0.095	-0.005	-5.00%	1.12	13.44	0.00	9	-13.6%	14.5%	0.00	0.01	NM	NM	0.117	0.058	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.046	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.369	-0.001	-0.27%	1.07	9.19	4.86	55	2.5%	13.9%	0.01	0.12	12.2%	8.8%	0.374	0.301	0.13%
Total Industrials - 22 Companies								3,339			2.14	5.03					7.77%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

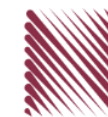


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.930	0.000	0.00%	1.85	18.21	2.80	548	1.0%	2.7%	0.06	0.03	10.3%	3.3%	1.930	1.101	1.27%
AINS.KW	Al Ahleia Insurance	0.755	0.000	0.00%	1.17	8.17	5.30	164	1.5%	23.8%	0.08	0.11	14.5%	5.7%	0.795	0.510	0.38%
KINS.KW	Kuwait Insurance	0.518	-0.016	-3.00%	0.69	2.39	7.49	96	-0.4%	10.2%	0.01	0.03	NULL	NULL	0.570	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.494	0.000	0.00%	1.61	11.84	1.42	128	4.0%	28.3%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.30%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.126	0.001	0.80%	0.83	4.28	4.53	30	16.7%	25.1%	0.02	0.14	19.3%	7.9%	0.132	0.095	0.07%
FTIK.KW	First Takaful Insurance	0.189	0.006	3.28%	2.22	NM	0.00	20	-6.9%	225.9%	0.00	0.00	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.039	0.000	-0.51%	1.06	76.67	0.00	4	-26.8%	62.9%	0.03	0.75	1.4%	1.3%	0.062	0.020	0.01%
Total Insurance - 8 Companies								1,018			0.20	1.06					2.37%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.785	0.000	0.00%	1.74	9.71	6.37	76	3.3%	-2.2%	0.00	0.00	18.5%	14.7%	0.828	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.469	0.000	0.00%	0.81	10.85	6.40	85	0.0%	11.7%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.110	0.002	1.85%	0.38	9.96	0.00	29	-0.9%	23.7%	0.06	0.52	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.145	-0.004	-2.68%	1.46	30.21	0.00	7	-19.4%	130.2%	0.00	0.00	1.7%	1.9%	0.254	0.047	0.02%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.013	0.01%
SENE.KW	Senergy Holding	0.036	-0.002	-4.02%	0.79	NM	0.00	7	-3.8%	17.4%	0.00	0.01	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								209			0.06	0.54					0.49%

DAILY MARKET COVERAGE REPORT

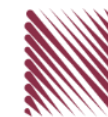
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MABK.KW	Mabane Co.	0.831	0.005	0.61%	1.76	16.83	1.69	1,094	1.8%	-1.4%	1.17	1.41	10.9%	5.2%	0.894	0.680	2.55%
SREK.KW	Salhia Real Estate	0.490	0.004	0.82%	1.49	16.66	3.09	267	6.5%	14.2%	0.34	0.69	9.2%	3.7%	0.550	0.383	0.62%
TIJK.KW	Commercial Real Estate	0.129	0.000	0.00%	0.79	25.80	2.26	228	7.5%	26.5%	0.53	4.13	3.1%	1.8%	0.136	0.092	0.53%
NREK.KW	National Real Estate	0.079	-0.001	-0.63%	0.38	28.75	0.00	147	-1.0%	18.8%	0.09	1.13	1.4%	1.0%	0.097	0.064	0.34%
TAMK.KW	Tamdeen Real Estate	0.399	0.009	2.31%	0.70	10.20	3.08	160	1.0%	11.1%	0.01	0.03	6.9%	3.9%	0.410	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.227	0.001	0.44%	1.52	18.37	1.29	211	-0.9%	10.7%	0.75	3.31	8.7%	3.3%	0.261	0.102	0.49%
UREK.KW	United Real Estate	0.054	0.001	1.70%	0.37	NM	0.00	70	-3.2%	16.4%	0.14	2.70	0.0%	0.1%	0.061	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.041	0.000	0.00%	0.42	7.14	0.00	30	2.5%	11.4%	0.00	0.00	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.080	0.001	1.14%	0.92	NM	0.00	41	-2.9%	9.2%	0.03	0.39	-57.3%	-14.2%	0.085	0.049	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.262	-0.007	-2.60%	0.39	11.79	1.77	53	-3.0%	3.1%	0.00	0.00	3.3%	2.6%	0.290	0.230	0.12%
INJA.KW	Injazzat Real Estate Development	0.100	0.000	0.00%	0.57	14.39	5.00	34	0.2%	14.9%	0.00	0.00	4.0%	2.2%	0.105	0.077	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.129	0.001	0.78%	1.77	3.25	0.00	42	-14.6%	-15.7%	0.00	0.01	75.3%	16.8%	0.166	0.048	0.10%
AYRE.KW	Aayan Real Estate	0.078	0.000	0.26%	0.53	11.75	6.44	32	-3.6%	8.2%	0.02	0.24	4.5%	3.9%	0.084	0.068	0.08%
ARGK.KW	Al Argan International Real Estate	0.084	0.000	-0.36%	0.29	NM	0.00	21	-22.9%	5.4%	0.00	0.05	-4.4%	-1.4%	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.063	0.002	3.78%	0.68	41.85	0.00	28	7.7%	24.4%	0.10	1.58	1.6%	NM	0.065	0.048	0.07%
ARKK.KW	Arkan Al Kuwait Real Estate	0.081	0.000	0.00%	0.60	82.08	0.00	20	-6.6%	2.4%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.069	-0.001	-0.86%	0.82	20.41	7.14	40	-1.3%	-8.8%	0.00	0.02	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.137	-0.005	-3.52%	1.20	14.47	2.07	8	-10.5%	-6.8%	0.06	0.41	8.6%	6.9%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.049	0.000	0.82%	0.94	5.58	0.00	28	-11.6%	-5.0%	0.04	0.86	18.3%	9.3%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.064	0.000	-0.31%	0.57	12.92	6.22	24	1.3%	9.9%	0.00	0.02	4.4%	2.4%	0.065	0.047	0.06%
ARAB.KW	Al-Arabiya Real Estate	0.074	-0.001	-0.81%	0.73	6.63	0.00	27	-1.9%	10.0%	0.05	0.71	11.4%	3.1%	0.086	0.041	0.06%
AQAR.KW	Aqar Real Estate Investments	0.066	0.000	0.00%	0.53	20.56	3.03	15	-1.5%	13.8%	0.00	0.00	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.070	0.000	0.00%	0.76	7.92	0.00	12	-3.7%	25.9%	0.00	0.00	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.190	0.084	0.04%
OSOS.KW	Osos Holding Group	0.099	0.000	0.00%	0.80	9.17	8.08	10	-4.8%	32.0%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.034	0.000	0.00%	1.11	NM	0.00	6	0.3%	-1.5%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.197	0.005	2.60%	1.83	27.82	0.00	20	-1.0%	23.1%	0.05	0.26	7.7%	7.6%	0.290	0.090	0.05%
MENK.KW	Mena Real Estate	0.043	0.000	0.47%	0.55	NM	0.00	6	2.6%	51.2%	0.03	0.59	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.028	-0.001	-1.76%	0.45	71.54	0.00	3	-9.1%	7.7%	0.01	0.32	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.048	0.000	-0.83%	0.26	48.08	0.00	7	-16.5%	7.0%	0.00	0.03	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,715			3.42	18.87					6.32%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.267	0.000	0.00%	2.26	NM	0.00	27	-4.3%	235.8%	0.00	0.01	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.26	NM	0.0%	27			0.00	0.01	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.497	-0.004	-0.80%	1.73	9.98	6.99	2,151	-1.0%	-2.0%	1.72	3.44	17.4%	5.8%	0.572	0.451	5.01%
STC.KW	Kuwait Telecommunications	0.591	-0.004	-0.67%	2.42	18.06	5.88	590	-1.8%	5.0%	0.56	0.94	13.5%	7.5%	0.631	0.520	1.37%
OORE.KW	National Mobile Telecommunications	1.257	-0.002	-0.16%	1.07	8.65	11.12	630	1.4%	3.3%	0.01	0.01	12.8%	6.9%	1.558	0.957	1.47%
HAYK.KW	Hayat Communications	0.089	-0.004	-4.30%	0.84	NM	0.00	8	-3.8%	4.8%	0.00	0.05	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,378			2.29	4.44					7.87%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.170	0.001	0.59%	1.55	14.85	7.10	187	0.0%	-1.7%	0.07	0.41	10.6%	2.7%	0.208	0.163	0.44%
Total Utilities - 1 Company								187			0.07	0.41					0.44%

Total Market 147 Companies					1.71	22.52	3.32	42,954			34.19	132.34					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw